



Painted mural at Tualatin Community Park

The Budget Committee

Citizen Members

Monique Beikman
Chris Brune
John Hannam
Kelly Horsford
Elizabeth Michels
Brittany Valli
Veronica Williams

City Council Members

Frank Bubenik, Mayor
Nancy Grimes, Council
President
Bridget Brooks
Cyndy Hillier
Valerie Pratt
Maria Reyes
Christen Sacco

Budget in Brief

Beginning Balance
69,826,615

Projected Revenue
69,612,950

Projected Expenditures
88,816,255

Contingencies and Reserves
50,623,310

Total Budget
139,439,565

resilience

From the
City Manager



Dear Tualatin Community Members,

Needless to say, the last two years have been extremely challenging as we dealt with the pandemic, devastating smoke from wildfires, a destructive ice and snow storm, and political, racial, and social upheaval. I thought about how we have dealt with all of the uncertainty and difficulties and am so grateful that we are an incredibly **resilient** community and organization. Our people are **adaptable**, **nimble** and **flexible**, and we are **reliable** through our **persistence**.

I am excited to present our Budget in Brief for the fiscal year 2022/2023. It includes where our money comes from, how it is spent, approved capital projects, general information on our great city, and the City Council's vision are also included. We have included updates of the Transportation Bond projects - what has been completed, what is currently happening, and what to expect in the future, and highlights of projects in our adopted budget. A full copy of our budget is available on our website at www.tualatinoregon.gov/finance.

As we return to this next normal, we're excited to welcome back some tried and true programs like the very successful Pumpkin Regatta which will be held again this year after a two year hiatus, and the summer Library, and G.R.E.A.T. programs. Due to the popularity of some programs created through the pandemic, we will continue with the Holiday Lights

program, and we will expand on the exciting Makerspace classroom in the Library where visitors can get hands-on experience in the areas of Science, Technology, Engineering, Arts and Mathematics. (S.T.E.A.M.)

The city's budget is increasing to **\$139,439,565** for fiscal year 2022/2023 and includes the design work for the new Veterans Plaza at the Tualatin Commons, and the renovation of Stoneridge Park, renovation of play fields at school facilities and conversion of the field lights at Tualatin High School stadium to LED lights. It also includes providing water to the Basalt Creek area, and the masterplan for stormwater for that area. Work continues on the transportation projects throughout the City to improve pedestrian safety and enhance traffic flow.

The FY 2022/23 budget was adopted by the City Council on June 27 and runs from July 1, 2022 to June 30, 2023.

Thank you for being part of this great community and reading this report.

Sherilyn Lombos



The Budget in Brief is meant to provide you a simplified overview of the 249 page budget; it includes highlights, a breakdown of taxes, revenue and expenditures, goals, and other important and interesting information.



ADOPTED BUDGET HIGHLIGHTS

The upcoming budget includes many new and continuing projects. Here are a few of the highlights:

We are very excited to move forward on the design of the **Veterans Plaza** which is proposed to be built on the east end of the Tualatin Commons. After a number of open houses to gather community input, a preferred design and draft plan was approved by the City Council. Our Parks and Recreation Department, along with consultants, will finalize the design and begin putting the funding into place for this important project.



The design of a significant renovation of **Stoneridge Park** is also in the works this year. The project called Reimagina el parque or Reimagine the Park began by connecting with the neighborhood to determine their dream park and exploring funding options. With the community's input, this year we will begin the design of the park and move forward in making this plan a reality.



Projects funded by the Parks Utility Fee include the **renovation of play fields** and **converting the field lights at the Tualatin High School Stadium to LED lighting**. These projects are happening in partnership with the Tigard-Tualatin School District.



Also included in the Parks Utility Fund are **renovation of the boardwalk at Brown's Ferry Park, access and safety improvements at Little Woodrose Park**, and much more.

Budgeted water projects will help provide water to the **Basalt Creek** area and particularly for an affordable housing project proposed in that area.

Transportation Projects continue throughout the City. In addition to the Tualatin Moving Forward program, Transportation Development Tax Funds will be used to complete necessary infill of sidewalks along Boones Ferry road to improve pedestrian safety. Improvements to Tualatin-Sherwood Road from Martinazzi to I5 are scheduled to enhance traffic flow. There are many other projects scheduled throughout the city. For a complete list of transportation projects, visit our website at: <https://www.tualatinmovingforward.com/>





BY THE NUMBERS

POPULATION

Tualatin is the 19th largest city in Oregon with a population of 28,512 residents as of 2020 and is currently growing at a rate of 0.8% annually. Spanning over 8 miles, Tualatin has a population density of 3,488 people per square mile.

The average household income in Tualatin is \$105,671 with a poverty rate of 10.15%. The median age in Tualatin is 38 years.

Tualatin Demographics

- White: 83.05%
- Other race: 4.73%
- Two or more races: 4.45%
- Asian: 3.66%
- Black or African American: 2.07%
- Native Hawaiian or Pacific Islander: 1.22%
- Native American: 0.81%

Source: 2022 World Population Review | worldpopulationreview.com/us-cities/tualatin-or-population

LOCAL ECONOMY

Largest Employers

*Employee numbers are self-reported by the business at the time of business license application.

LAM RESEARCH	2000
LEGACY MERIDIAN PARK HOSPITAL	1000
UNITED PARCEL SERVICE	500
NORTEK	450
CAMPBELL SOUP SUPPLY	400
PACIFIC MOTION	375
TACPRO	350
ALLSTAR LABOR AND STAFFING	300
ICHOR SYSTEMS	300
FRED MEYER	300

HOUSING

Home Values*

HIGH	\$1,400,000
AVERAGE	\$634,472
MEDIAN	\$610,000
LOW	\$376,000

Condominium/Townhouse Values*

HIGH	\$550,000
AVERAGE	\$335,506
MEDIAN	\$322,500
LOW	\$165,000

Provided by the Tualatin Chamber of Commerce

CITY OF TUALATIN 2030 VISION



The Tualatin City Council meets for a City Council Advance in odd numbered years to create a long-term vision and provide staff with concepts under their vision statements for short-term goals. Executive staff take the vision statements and high-level goals to guide work plans and priorities when completing the annual budget. Many of the goals highlighted in the Expenditures section of the budget document are guided by the Council vision and goals.

CITY OF TUALATIN 2030 VISION AND GOALS



An inclusive community that promotes equity, diversity, and access in creating a meaningful quality of life for everyone

Completed Priorities

- Staff supported the Acknowledgment of Native Land and People Work Group
- Delivered 94 yard signs to local veterans as part of veterans day programming
- Over 2100 participants in Juanita Pohl Center programming and events

Ongoing Priorities

- Consultant will continue to support organizational diversity, equity, and inclusion work
- Implementation of pavement maintenance equity framework, developed in 2021
- Parks and Recreation Equity and Inclusion Plan
- Continued engagement with youth through volunteer programming including TEAM Tualatin,

Teen Library Council, Summer Library Teen, Tween Readers, etc. In 2021, youth volunteered 2,047 hours or 20% of all volunteer hours

Upcoming Priorities

- Equity Committee Planning Group
- Tualatin Commons and Community Park Restroom Renovation to adhere to Americans with Disability Act (ADA) standards
- Implement Bibliotequitas grant
- Provide Spanish-language class in partnership with Portland Community College (PCC) to staff who interact with the public



A connected, informed, and civically engaged community that embraces our City's diversity

Completed Priorities

- Community Involvement Organization (CIO) Program 10-Year Review
- Distributed Tualatin Moving Forward Annual Report in

Spanish and English. Spanish-language video accompanied the release

- Valentine's Day Snow and Ice Storm Response – enhanced emergency communication and response

Ongoing Priorities

- Nurture relationships with affinity groups (TuaLatinos, Pili Group, Movimiento Estudiantil Chicano de Azarlan (MEChA))
- Student library card project
- Continue investment in and support of Tualatin Community Emergency Response Team (CERT) and Neighborhood Ready
- Continue investment in and support of Community Involvement Organization (CIO) Program
- Distribute Tualatin Today e-newsletter, Explore Tualatin Now e-newsletter (parks and recreation), and launch Library e-newsletter

Upcoming Priorities

- 2023 Tualatin Community Survey
- Participate in Washington County communication and radio drills for emergencies



A thriving and diversified economy that includes living wage jobs, increased tourism, and sustained financial stability for the whole city

Completed Priorities

- Southwest and Basalt Creek Development Area
- Hispanic/Latino-owned business visits

Ongoing Priorities

- American Rescue Plan Act (ARPA) Funds
- Participate in Tualatin Chamber of Commerce's Executive Director recruitment and continue sponsorship with transient lodging tax (TLT) funding
- Promote corporate volunteer opportunities
- Support Core Area Parking District

Upcoming Priorities

- Core Area Reinvestment Area
- Basalt Creek Area Manufacturing Park (MP) Zoning Code Update
- Sponsor Westside Pitch competition for early-stage businesses

Safe, vibrant, and accessible gathering places throughout the City that build and celebrate our whole community



Completed Priorities

- Tualatin City Services building
- Remodeled City Offices building

Ongoing Priorities

- Basalt Creek Parks and Recreation Plan adoptions and park property acquisition using Metro bond funds
- Traffic signal box wrap program
- Browns Ferry Boardwalk Replacement Project

Upcoming Priorities

- Veterans Plaza Site Conceptual Plan
- Stoneridge Park Construction Documents
- Parks Utility Fee Projects



An efficient, accessible, innovative, sustainable, and connected transportation system that effectively and safely meets the needs of our entire community

Completed Priorities

- Garden Corner Curves (Tualatin Moving Forward)
- Neighborhood Traffic Safety Program Projects (Tualatin Moving Forward): Nyberg Ln and 57th, Sagert St and 72nd, Boones Ferry Rd at Tualatin Commons, Hazelbrook Rd at Jurgens Park, and Boones Ferry Rd at Arapaho

- Borland Rd Improvements

- Martinazzi Ave and Sagert St (Tualatin Moving Forward)

Ongoing Priorities

- Neighborhood Traffic Safety Program Project (Tualatin Moving Forward): 50th and Wilke
- 95th and Avery (Tualatin Moving Forward)
- Tualatin Rd: Sweek to Community Park (Tualatin Moving Forward)
- Boones Ferry Corridor Sidewalk and Bike Lane Project (Tualatin Moving Forward)

- Hazelbrook Area Project (Tualatin Moving Forward)
- 65th Near Meridian Park Hospital (Tualatin Moving Forward)
- Herman Rd Improvements Design
- Monitor regional transportation initiatives (ODOT's Tolling Program, DLCD's rulemaking on Climate Friendly and Equitable Communities, Metro Transportation Plan Update, Tualatin Shuttle)

Upcoming Priorities

- Neighborhood Traffic Safety Program Project (Tualatin Moving Forward): Avery St at Tualatin-Sherwood Rd, Martinazzi Ave at Mohawk St, Martinazzi Ave at Fred Meyer Driveway, Sagert St Bridge/I-5 Walkway
- Tualatin River Greenway Trail Gap Completion at Tualatin Apartments
- Oregon Community Paths Trail Extension Construction Design

Safe, desirable, welcoming, and sustainable neighborhoods with housing that is available for all



Completed Priorities

- Approved land-use application for 400 unit subdivision in Basalt Creek area

- Severely Rent Burdened Event
- Middle housing code updates
- Police Mental Health Response Team
- Contract with Tigard-Tualatin School District for School Resource Officer Program

Ongoing Priorities

- Emergency Rent and Energy Assistance Program with Community Action
- B-Level Water Transmission Line
- Participate in Supportive Housing Services of Washington County Committee
- Update Housing Resources webpage for immediate housing resources
- Participate in OHCS Housing Stability Council Meetings
- Housing reporting to DLCD and PSU/PRC

Upcoming Priorities

- Police body-worn cameras
- Implementing housing production strategy
- Strategic equitable housing funding plan (DLCD grant)
- 2022 Severely Rent Burdened Event



An environmentally active, sustainable, responsible, and forward-thinking community that values and protects our natural resources, inhabitants, and habitat



Completed Priorities

- Emergency plan completed
- American Water Infrastructure Act (AWIA) Project

Ongoing Priorities

- Climate Action Plan
- Water Master Plan
- Water sale agreement with City of Portland
- Bee City – Bee Kind, Pollinators BioBlitz
- Tree City – Plantings with volunteers and poster contest

Upcoming Priorities

- Basalt Creek Stormwater Plan
- Lead-copper planning
- Seismic monitoring sensors at six reservoirs

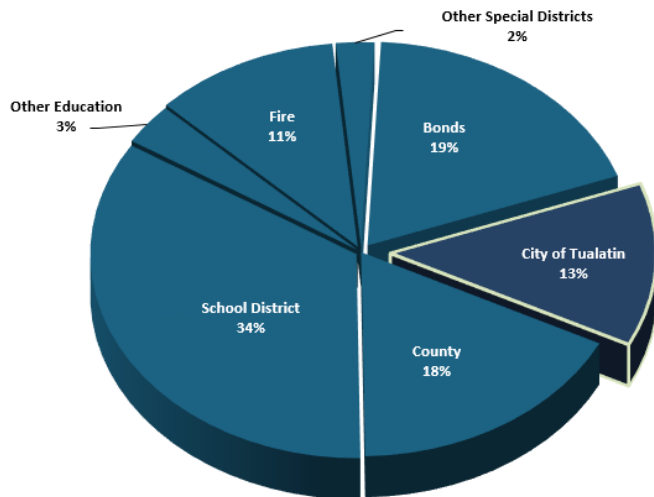
WHERE THE MONEY COMES FROM

Adopted Revenues by Source

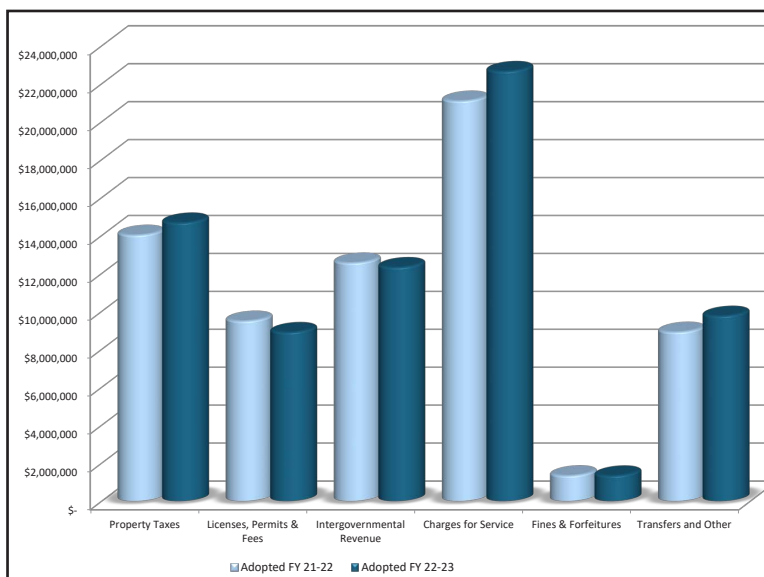
	FY 21/22	FY 22/23
<i>Beginning Fund Balance</i>	69,580,500	69,826,615
Property Taxes	14,018,550	14,665,205
Licenses & Permits	849,530	859,925
Franchise Fees	2,440,000	2,490,000
Intergovernmental Revenue	12,554,775	12,317,830
Fees & Charges	6,199,640	5,542,765
Fines & Forfeitures	1,336,500	1,331,000
Charges for Service	21,090,280	22,655,375
Transfers and Other	8,459,080	9,134,710
Investment Earnings	447,845	616,140
Total Resources	136,976,700	139,439,565

TAX COMPARISONS

City	Tax Rate
Lake Oswego	\$4.9703
Beaverton	\$4.1466
Sherwood	\$3.2975
Wilsonville	\$2.5206
Tigard	\$2.5131
Tualatin	\$2.2665
West Linn	\$2.1200



Annual property taxes are based upon the assessed value, as opposed to the market value, of your property. The average Tualatin resident pays \$17.52 per \$1,000 of assessed value. A homeowner with an assessed value of \$300,000 pays property tax of \$5,256 annually. Of this amount, the City of Tualatin receives approximately 13% or \$683. The remaining is allocated to other entities, such as the County, school districts, and the fire district.



Property taxes did not see a significant drop, though more property owners took advantage of the opportunity to pay in three installments, impacting cash flow, but not overall property tax revenues. Even though some development projects that were put on hold are beginning again, we are projecting a conservative 3.5% AV growth for FY 2022/2023.

Charges for service, primarily for water, sewer and storm drain utility charges, is the largest single category in the City's revenue budget. Also included in this category are revenues for the City's recreation programs which are increasing due to the return of the city's popular summer recreation programs which include summer camps, teen programming, Concerts in the Parks, Juanita Pohl Center activities and more.

WHERE THE MONEY GOES

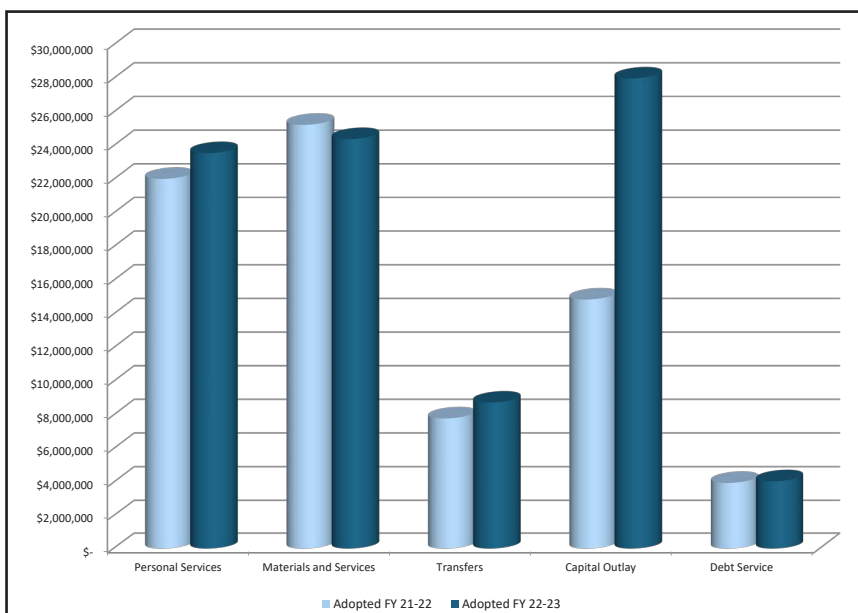
Adopted Requirements by Object		
	FY 21/22	FY 22/23
Personal Services	22,042,160	23,573,345
Materials & Services	25,253,485	24,408,965
Transfers	7,808,520	8,749,875
Capital Outlay	14,875,160	28,010,000
Debt Service	3,975,175	4,074,070
Contingencies & Reserves	63,022,200	50,623,310
Total Requirements	136,976,700	139,439,565

The City's expenditure budget, total requirements less contingency, reserves and unappropriated fund balances, equals \$88,816,255 which is a 20.09% increase from the previous year.

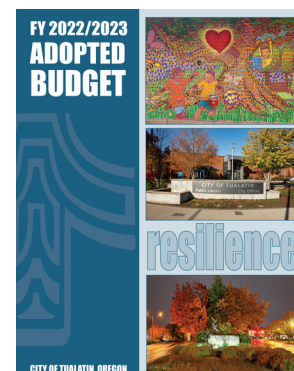
The personal services budget increased 6.95% over last year. The City's personal services budget increases are due to employee costs for salaries and benefits, and one-time American Rescue Plan Act expenditures. However, health and dental benefit increases are lower than anticipated, allowing us to keep the increase in this category to 6.95%.

Materials and Services are decreasing 3.34% overall, because of the diligent work of the departments in keeping costs down and managing their budgets effectively. We are continuing our Diversity Equity and Inclusion, and Climate Action Plan, work which is tied to the City Council Vision and priorities. Other projects include resurfacing the sports court at Jurgens Park, marketing and redesign plans for the Library and Tualatin Today newsletter, and a Community Survey.

The biggest increase is in Capital Outlay which is a 88.30% increase primarily due to the increase in number and size of projects included in the FY 2022/2023 budget, and carryovers.



FY 2022-2023 BUDGET



<https://www.tualatinoregon.gov/finance/>

CAPITAL IMPROVEMENT PLAN



For more information on the capital improvement projects or to view the Capital Improvement Plan (CIP), visit our website at: <https://www.tualatinoregon.gov/engineering/capital-improvement-plan-cip>

Capital outlay for FY 2022/2023 equals \$28,010,000. Here are a few of the projects to be started or completed this year. Visit our website for the complete Capital Improvement Plan (CIP).

- ✓ Tualatin River Greenway Trail Extension
- ✓ Basalt Creek Park Land Acquisition
- ✓ Boones Ferry Corridor Transportation Project
- ✓ B Level Water Transmission Line Upsizing
- ✓ High School Stadium Field Lights
- ✓ Tualatin-Sherwood Road: Martinazzi Avenue to I5 Transportation Project
- ✓ SCADA System Improvements
- ✓ Boones Ferry Sidewalk Infill
- ✓ Veterans Plaza Renovation Design, Phase 2
- ✓ Affordable Housing Waterline Project
- ✓ 65th Avenue/Nyberg Lane Water Line

TRIPLE CROWN AWARD

The City of Tualatin has been awarded the Triple Crown Award by the Government Finance Officers Association (GFOA). GFOA's Triple Crown recognizes governments who have received GFOA's Certificate of

Achievement for Excellence in Financial Reporting, Popular Annual Financial Reporting Award, and the Distinguished Budget Presentation Award.



TRANSPORTATION BOND UPDATE

In May 2018, Tualatin voters approved a \$20 million General Obligation Bond Measure to support high priority transportation projects, distributed citywide. The bond measure enables the City to move quickly to finance and build the priority projects within just a few years. The program is called Tualatin Moving Forward.

Project priorities are guided by community input demonstrating broad support for Tualatin's three most pressing transportation issues: congestion relief, neighborhood safety and safe access to schools and parks.

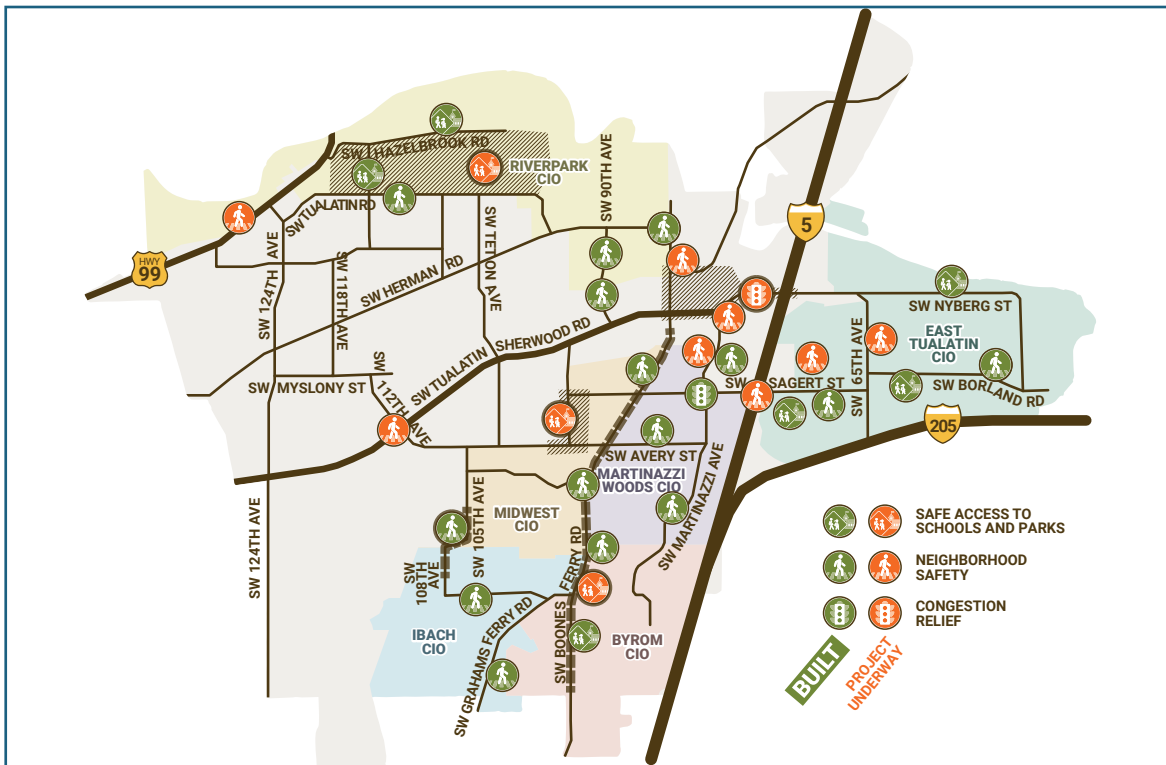
The map below of citywide transportation and traffic safety improvements applies a green sticker to commemorate every completed project and an orange sticker for projects underway. To track progress on these projects, go to TualatinMovingForward.com.

In the final years of the bond program, the City will continue work on large-scale projects to reduce traffic and improve pedestrian safety, including at the Nyberg Road/I-5 interchange and the Boones Ferry Road Corridor south of Tualatin-Sherwood Road.

The following projects are under way:

- 65th Ave. near Meridian Park Hospital
- 95th Ave. and Avery St. (Tualatin Elementary School)
- Boones Ferry Corridor Sidewalk and Bike Lane Project
- Hazelbrook Area
- Hwy 99W: Pony Ridge Neighborhood to 124th Ave.
- Stormwater mitigation
- Tualatin Rd: Sweek Dr. to Community Park
- Tualatin-Sherwood Rd: Martinazzi Ave. to I-5
- 67th/68th Ave. loop at Stoneridge Park
- Avery St. at Tualatin-Sherwood Rd.
- Boones Ferry Rd. at The Commons Phase 2
- Martinazzi Ave. at Fred Meyer Driveway
- Martinazzi Ave. at Mohawk St.
- Sagert St. Bridge/I-5 Walkway

To learn more about Tualatin Moving Forward, go to www.TualatinMovingForward.com.



It's not too late to suggest a project to improve traffic safety in your own neighborhood. Go to TualatinMovingForward.com.

TUALATIN AT A GLANCE

Incorporated in 1913



Police calls for service:
23,852

of Library items checked out: 527,764
of ebook checkouts: 125,326
new library cards: 4,500



Aa1
Moody's
Investors
Service
Rating

 **27,910*** Population

10 parks

322 acres



Traffic Signals **50**

81 Miles of
Maintained Streets

179 acres of
greenway trails and
natural areas



* 2021 Certified Population, Portland State University Population Research Center

VOLUNTEERS IN 2021/2022

In 2021

8,961

donated volunteer hours

573

Total volunteers in 2021

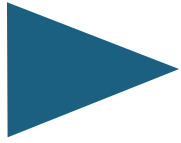
DIY - Do It Yourself Volunteers - a new program added this year for volunteers to get outside with their social bubble group and do good things in parks and on trails

T.E.A.M. Tualatin - has been revised to accommodate CDC guidelines and mandates

Hug A Park/Trail - Opportunities for work groups, neighbors, organizations all in the same social bubble to volunteer outside



STAY CONNECTED, INFORMED & INVOLVED



The City of Tualatin strives to keep you updated and informed of things happening in and around Tualatin that are important to our residents and businesses. Our website is updated regularly to provide the most up-to-date information. Here are other ways to stay connected, keep informed and get involved.

EXPLORE TUALATIN NOW!

Explore Tualatin Now is the City's Activity Guide and is available on the City's website. It includes activities for kids, teens, adults and over 50's put on by the Library, Juanita Pohl Center, Heritage Center and Recreation.

You can watch the City Council meetings **live**! Council meetings are streamed live on the day of the meeting. You may click on this icon on our website to stream live.



Community involvement is highly valued in the City of Tualatin. The City strives to involve and inform everyone in decisions that affect our community's quality of life. The CIO (Community Involvement Organization) Program is a grass roots effort started and implemented by Tualatin residents to improve communication with one another and with City government. To



learn more about this program, or to get involved, please visit our website.



Scan this QR code to access our website.

For more information on our budget, Budget in Brief, or serving on the Budget Committee next year, visit our website or contact the Finance Department at 503-691-3054

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Are you a **Facebook** user? Friend us on Facebook and stay informed with the latest City news and happenings.



Are you a **Twitter** user? Follow us to stay informed.



Check out our **You Tube** Channel for the latest City videos



We have several **RSS Feeds** available for subscribing to City website updates.



The City offers **Email Subscription lists** to agenda packets and Tualatin Today.

The City also provides **Website Update Notifications** via email. Subscribe to receive a daily or weekly digest of website updates customized to your preferences.

Stay Up to Date With City News



Tualatin Today - The City's monthly newsletter is now available on our website and by email subscription. If you'd like to be on our mailing list, please visit our website at www.tualatinoregon.gov/administration/stay-date-city-news. It provides information on what's happening in Tualatin.